

Awards

AI and Wealth Management



Accelerator



Best Client Advisory Solutions Platform by a Vendor



Most Innovative Technology, Nonbank Financial Institutions | Domestic



Best Disruptive Solution 2021



Finalist



Rising Star for Excellence



Outstanding Wealth Management Technology



Best AI Solution for Portfolio Management



Top 100 World's Most Innovative ESG Companies



Grand Finalist



Most Innovative Technology, Nonbank Financial Institutions | International



Biggest Sustainable Impact, Nonbank Financial Institutions | International



Most DEI Progressive, Nonbank Financial Institutions | International



Best Strategic Initiative, Nonbank Financial Institutions | International



Best AI-based solution category



Best Wealth and Investment Technology Provider



Winner for Best Use of Artificial Intelligence



ESG FinTech 100



Service Provider Awards | Best Data & Technology Provider

+27 other awards ...